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KUWAIT STEEL حديد الكويت
الشركة المتحدة لصناعة الحديد (ش.م.ك.ع.)
United Steel Industrial Co. (O.S.C.C.)

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Website contains
All Member Companies data

Production capacities of Arab
steel companies

website is a link
between producers and consumers
through sales and purchase offers

Crude steel production report in Arab countries during January – November 2025

The steel sector in the Arab region witnessed notable positive developments during the period from January to November 2025, reflected in higher production levels and improved overall performance in several Arab countries. This progress was supported by the continued implementation of major development projects and increased demand for steel products, particularly in infrastructure and construction sectors. Despite challenges related to global market volatility and production costs, the sector recorded stable growth rates, with variations in performance across different Arab regions.

Gulf Region

The steel industry in the Gulf countries recorded strong performance during January–November 2025, with total production reaching approximately 19.64 million tons, achieving an annual growth rate of 9.2% compared to the same period in 2024.

On a monthly basis, production in November 2025 reached 1.85 million tons, up 8.2% year-on-year. Saudi Arabia led the region with production of 9.77 million tons (+12.2%), supported by the continuation of major development projects.

The UAE continued to achieve moderate growth of 3.6%, with production of 3.5 million tons. Qatar recorded the highest growth rate in the region at 40.3%, driven by a sharp increase in November output. In contrast, Oman and Bahrain saw slight declines in cumulative production, while Kuwait achieved positive growth of 6.1%.

Country	Nov-25 (000 tons)	Change Nov 24/25	Jan–Nov 2025 (000 tons)	% Change 24/25
Saudi Arabia	901	5.8%	9,767	12.2%
UAE	347	3.0%	3,499	3.6%
Oman	250	4.2%	2,760	-0.7%
Bahrain	98	-2.0%	1,091	-1.3%
Qatar	166	66.9%	1,533	40.3%
Kuwait	90	8.4%	986	6.1%
Total	1,852	8.2%	19,636	9.2%

North Africa Region

The steel industry in North Africa showed steady growth during January–November 2025, with total production reaching 17.03 million tons, an increase of 6.7% compared to the previous year. November production amounted to about 1.61 million tons, up 9.9% year-on-year.

Algeria led regional growth with cumulative production of 4.98 million tons, posting a strong growth rate of 21.5%, while Egypt maintained the highest production level in the region at 9.6 million tons, despite a slight annual decline (-1.4%).

Libya also recorded notable cumulative growth of 30.8%, despite a sharp decline in November output, while Morocco and Tunisia continued to achieve limited but stable growth.



Country	Nov-25 (000 tons)	Change Nov 24/25	Jan–Nov 2025 (000 tons)	% Change 24/25
Egypt	951	12.9%	9,601	-1.4%
Algeria	460	15.0%	4,980	21.5%
Morocco	125	4.2%	1,378	6.4%
Libya	71	-28.8%	1,003	30.8%
Tunisia	6	0.0%	71	7.6%
Total	1,613	9.9%	17,032	6.7%

Eastern Mediterranean Region

The performance of the steel industry in the Eastern Mediterranean region during January–November 2025 reflects a state of cautious stability, with total production recording a slight decline of 0.2% compared to the same period of the previous year.

This performance is attributed to differing conditions among producing countries in the region. Iraq and Jordan maintained nearly stable production levels, while Yemen continued to record declines due to operational and economic challenges.

Country	Nov-25 (000 tons)	Change Nov 24/25	Jan–Nov 2025 (000 tons)	% Change 24/25
Iraq	250	-2.0%	2,765	0.2%
Jordan	25	0.0%	275	0.0%
Yemen	7	-30.0%	86	-11.3%
Total	282	-2.8%	3,126	-0.2%

Total Arab Countries

Total crude steel production in Arab countries during January–November 2025 reached approximately 39.8 million tons, achieving an annual growth rate of 7.3% compared to the same period in 2024.

On a monthly basis, production in November 2025 amounted to about 3.75 million tons, an increase of 8.0% year-on-year, reflecting an overall improvement in sector performance and continued demand for steel products across several Arab markets.

This growth was driven by the strong performance of the Gulf and North Africa regions, while production in the Eastern Mediterranean region remained relatively stable, underscoring the pivotal role of regions with major development and investment projects in supporting the growth of the Arab steel industry in 2025.

	Nov-25 (000 tons)	Change Nov 24/25	Jan–Nov 2025 (000 tons)	% Change 24/25
Total Arab Countries	3,747	8.0%	39,795	7.3%



North Africa

US Commerce Department Initially Imposes Anti-Dumping Duties on Algerian Rebar

The U.S. Department of Commerce announced on December 17, 2025 that it has reached a preliminary decision to impose antidumping duties on imports of steel concrete reinforcing bar (rebar) from Algeria, as part of its investigations into unfair trade practices.

The Department set a preliminary dumping margin of 127.32% on Tosyali Iron and Steel Industry – Algeria, a rate that also applies to all other Algerian exporters. It noted that this margin was calculated based on facts available with the application of adverse inferences.

According to data from the U.S. Census Bureau, U.S. imports of Algerian rebar amounted to about 363.6 thousand tonnes valued at USD 274.7 million in 2022, rising to 440.7 thousand tonnes valued at USD 269 million in 2023, before declining in 2024 to 91.5 thousand tonnes worth USD 50.2 million.

The Department of Commerce stated that the final determination in this case is expected to be announced in March 2026. At the same time, it continues parallel investigations into antidumping and countervailing duties on rebar imports from Algeria, Bulgaria, Egypt, and Vietnam.

Meanwhile, the U.S. International Trade Commission (ITC) is conducting concurrent investigations to determine whether these imports have caused injury to the U.S. domestic industry.

The complaint in this case was filed by the Rebar Trade Action Coalition, which includes several major U.S. steel producers, such as Nucor, Gerdau Ameristeel, and Steel Dynamics, as part of efforts to protect the domestic market from unfair competition.

Alaa Abu El-Kheir Elected Chairman of the Chamber of Metallurgical Industries

The elections of the Board of Directors of the Metallurgical Industries Chamber at the Federation of Egyptian Industries resulted in the election of Alaa Abu El-Kheir as Chairman of the Chamber for the new term (2025–2029).

The election results also saw Raafat Qotb and Hassan El-Marakby elected as Vice Chairmen of the Board, while the Executive Bureau of the newly formed board includes Tarek Al-Gioshy and Khaled El-Qatt, as part of the new administrative structure.

During the board's procedural session, Amr Kandil was elected as the representative of the Metallurgical Industries Chamber on the Board of the Federation of Egyptian Industries, within a framework aimed at strengthening the Chamber's role within the national industrial ecosystem and supporting the metallurgical industries sector.

The newly elected Board affirmed its commitment to working according to a clear vision focused on developing the sector in the coming period by supporting existing factories, improving the industrial working environment, and enhancing the competitiveness of locally manufactured products in both domestic and international markets, in line with the state's plans to deepen local manufacturing and increase value added.

The Board also noted that the next phase will be characterized by teamwork and continuous coordination with chamber members and relevant stakeholders, alongside the adoption of more flexible and interactive working mechanisms, listening to manufacturers' proposals, and developing practical solutions to the challenges facing the metallurgical industries sector, thereby contributing to sustainable growth and supporting the path of industrial development.



Rebar Prices in Egypt – December 22, 2025

Rebar prices in Egypt ranged this week between EGP 30,600 and EGP 34,200 per ton.

Major producers maintained stable prices with no change compared to last week, as the price of Ezz Steel remained at EGP 34,200 per ton, while Suez Steel stabilized at EGP 33,700. Beshay Steel and El Marakby Steel both held steady at EGP 34,000 per ton. Egyptian Steel also kept its price unchanged at EGP 34,500 per ton, while Ashry Steel remained at EGP 33,500 and Garhy Steel at EGP 33,400 per ton.

In contrast, some companies recorded price declines, with Misr Steel falling to EGP 31,200 per ton, down EGP 400, El Komy Steel declining to EGP 31,200 per ton, down EGP 300, El Ola Steel recording EGP 30,600 per ton, down EGP 200, and Al Gioshy Steel reaching EGP 30,900 per ton, a decrease of EGP 300.

Rebar prices were as follows:

Company	EGP/t	Pointer	w-w
Ezz Steel	34,200	-	0
Suez Steel	33,700	-	0
Beshay Steel	34,000	-	0
El Marakby Steel	34,000	-	0
Egyptian Steel	34,500	-	0
Ashry Steel	33,500	-	0
Garhy Steel	33,400	-	0
Misr Steel	31,200	▼	-400
El komy Steel	31,200	▼	-300
El Ola steel	30,600	▼	-200
Al Gioshy steel	30,900	▼	-300

Prices include 14% VAT



Emsteel Cooperates with Emirates Nuclear Energy Corporation to Reduce Carbon Emissions in Steel Production

Emsteel Group, one of the largest listed producers of steel and building materials in the region, is collaborating with the Emirates Nuclear Energy Corporation (ENEC) to reduce carbon emissions in steel production by using electricity generated from nuclear energy. This electricity is certified under Abu Dhabi's Clean Energy Certificates Program (I-REC standard), which is supervised by the Emirates Water and Electricity Company.

This cooperation builds on a long-standing partnership of more than ten years between Emsteel and ENEC. During the construction phase of the Barakah Nuclear Energy Plant—the first multi-unit peaceful nuclear energy project in operation in the Middle East and North Africa—Emsteel supplied 160,000 tons of certified reinforcing steel for use in the Barakah facilities, meeting 60% of the plants' total rebar requirements, according to the Emirates News Agency (WAM).

Reducing the Carbon Footprint of Steel Production in the UAE

By adopting clean energy certificates generated from nuclear power, Emsteel is able to source clean electricity, which directly reduces carbon emissions in the second stage of production and lowers the overall carbon footprint of steel manufacturing in the United Arab Emirates.

Clean Energy Certificates

This step makes Emsteel the first steel producer in the region to use clean energy certificates certified from nuclear sources, reflecting the company's commitment to innovation and responsibility in one of the most challenging sectors for emissions reduction.

Emsteel currently uses 86% clean electricity in its steel production operations and 14% in cement production. These figures include 1.5 million megawatt-hours of nuclear energy and 652,000 megawatt-hours of solar energy used across both steel and cement operations.

Emsteel aims to achieve 100% clean electricity by 2030, in line with its long-term roadmap to reduce its carbon footprint.

The Barakah Nuclear Energy Plant, developed and owned by ENEC, produces around 40 terawatt-hours of electricity annually, meeting up to 25% of the UAE's total electricity demand and contributing to the avoidance of 22.4 million tons of carbon emissions each year.

Emirates Steel Maintains Rebar Prices for January 2026

Emirates Steel, a subsidiary of the EMSTEEL Group, announced that it has maintained rebar prices for January 2026 production.

The company kept the ex-works price of rebar unchanged at AED 2,648 (USD 721).

The above prices do not include the 5% value-added tax (VAT).

Emirates Steel is headquartered in Abu Dhabi, with an annual production capacity of 3.5 million tons of steel and 4.6 million tons of cement.

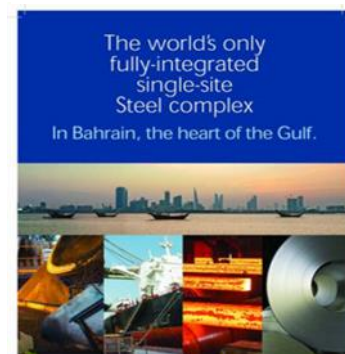
The group exports its products to more than 70 markets, representing 30% of its total sales. The company offers a wide range of steel products, including wire rods, rebar, heavy sections, and plates.

USD 1 = AED 3.67

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World

Steel Prices in the Fourth Week of December 2025

Global iron and steel markets witnessed a state of relative price stability during the fourth week of December 2025, with limited movements recorded for some products, according to data obtained by the Arab Iron and Steel Union.

In the scrap market, prices of HS1&2 scrap (80:20 mix) imported from the United States to Turkey remained stable at USD 370 per ton CFR, marking a slight week-on-week increase of USD 1 per ton.

As for iron ore (62%) imported from Australia, prices maintained their stability at USD 106 per ton CFR, unchanged from the previous week, amid a balance between supply and demand in Asian markets.

Regarding billets, prices were largely stable across most regions. Russian billet prices ranged between USD 430–440 per ton FOB, with no weekly change. Meanwhile, Chinese billet prices recorded a modest increase of USD 3 per ton, reaching USD 435–440 per ton FOB. Similarly, billet prices imported into Turkey from CIS countries rose by the same amount to USD 455–465 per ton CFR.

For finished steel products, rebar prices remained stable in key markets, standing at USD 555–570 per ton FOB in Turkey and USD 495–510 per ton FOB in CIS countries, with no week-on-week change.

In addition, wire rod prices in Turkey were steady at USD 565–580 per ton FOB, while hot-rolled flat steel coil prices from Russia remained unchanged at USD 425–435 per ton FOB.

In the Asian market, prices of cold-rolled flat steel coil (1 mm thickness) in China also remained stable at USD 520–535 per ton FOB, amid relatively weak global demand.

The following is the steel prices statement in the global markets on 27 December 2025:

Product	Place	Min	Max	Date	W-0-W	
ScrapHMS 1&2(mi x 80:20)	ex,USA,CFR Turkey	370	370	27/12/2025	▲	1
Iron ore Fe 62%	CFR-Australia	106	106	27/12/2025	-	0
Billet	FOB Russia	430	440	27/12/2025	-	0
	China FOB	435	440	27/12/2025	▲	3
Rebar	Turkey FOB	455	465	27/12/2025	▲	3
	FOB Turkey	555	570	27/12/2025	-	0
Wire Rod	FOB Ukraine	495	510	27/12/2025	-	0
	FOB Turkey	565	580	27/12/2025	-	0
HR coil	FOB Russia	425	435	27/12/2025	-	0
HR coil 1mm	FOB China	520	535	27/12/2025	-	0

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Metal Exchange 27/12/2025

Commodity	Prices \$	Commodity	Prices \$
Iron ore, 62% Fe – China -\$/t, CFR ex-Australia	106 ▲	Brent crude	60.64 ▼
Coking coal Australia \$/t, FOB	217.3 -	Natural gas	4.37 ▲
Ferrous scrap, HMS 1&2 (80:20) Turkey \$/t, CFR ex-USA	370 ▲	Gold	4,533.99 ▲
Square billet, 125-150 mm CIS \$/t, FOB	436 ▲	Silver	79.28 ▲
Rebar, 8-32 mm Turkey \$/t, FOB	560 -	Copper	5.85 ▲
Wire rod, 6.5 mm China \$/t, FOB	468 -	Aluminium	3,033.00 ▲
HRC, 3-12 mm China \$/t, FOB	466 ▼	lead	1,997.50 ▲

China Tightens Grip on Steel Output Through 2030 Amid Oversupply Pressures

China said on Friday it will continue to regulate crude steel production and prevent the illegal addition of new production capacity during the 2026–2030 period, in a move aimed at addressing market imbalances and controlling supply.

China, the world's largest producer and consumer of steel, halted growth in crude steel output in 2021 as part of its plans to curb carbon emissions.

The mandatory production controls come at a time when domestic steel consumption is under severe pressure due to the prolonged downturn in the property market, leaving the sector burdened with excess capacity.

In the first 11 months of 2025, China's crude steel output fell by 4% compared with the same period a year earlier, putting full-year production on track to drop below one billion tonnes for the first time in six years.

The National Development and Reform Commission (NDRC), the country's state planner, said in a statement: "The raw materials sector, including steel, is facing a problem of imbalance between supply and demand," adding that "the raw materials sector needs to deepen supply-side reforms during the 15th Five-Year Plan (2026–2030)... while strengthening the principle of survival of the fittest."

Strong Exports Trigger External Backlash

Since 2023, Chinese steel exports have remained strong, partially offsetting weaker domestic demand. However, they have also triggered protectionist responses in multiple markets around the world, with several countries accusing cheap Chinese products of harming local manufacturers and prompting the imposition of increasing trade barriers.

On December 12, Beijing unveiled a plan to launch a licensing system starting in 2026 to regulate exports of nearly 300 steel-related products, in an effort to manage trade flows and control export volumes.



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Qatar Steel was established in 1974 as the first integrated steel manufacturing plant in the Gulf and still the only rebar producer in Qatar that makes its own steel using the highest quality of raw materials.

Over decades of operation Qatar Steel has gained a wealth of experience in the process of steel production that enabled it to provide customers with highest quality products.

Finest of raw material Qatar Steel is the national name for quality and steel that is well recognized by customers not only locally but also internationally.

Best production process Proudly, Qatar Steel contributed to building Qatar's steel and will continue building the future.

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QATAR STEEL PROVIDES PRODUCTS TO AUTHORIZED DISTRIBUTORS

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- Al Khor Industrial Zone
- Al Thumama Industrial Zone
- Al Wajid Industrial Zone
- Doha Industrial Zone
- Hamad Industrial Zone
- Ras Abu Thair Industrial Zone
- Umm Salal Industrial Zone
- Al Wajid Industrial Zone
- Al Thumama Industrial Zone
- Al Khor Industrial Zone
- Al Jadda Industrial Zone
- Doha Industrial Zone
- Hamad Industrial Zone
- Ras Abu Thair Industrial Zone
- Umm Salal Industrial Zone

Rebar with 'Q5' marking is only manufactured by Qatar Steel

www.qststeel.com.qa

Global Crude Steel Production Declines by 4.6% in November 2025

World crude steel production for the 70 countries reporting to the World Steel Association (worldsteel) was 140.1 million tonnes (Mt) in November 2025, a 4.6% decrease compared to November 2024.

Africa produced 2.0 Mt in November 2025, up 7.4% on November 2024. Asia and Oceania produced 99.9 Mt, down 7.1%.

The EU (27) produced 10.2 Mt, down 3.5%. Europe, Other produced 3.7 Mt, up 9.8%.

The Middle East produced 5.5 Mt, up 8.2%. North America produced 9.0 Mt, up 5.4%. Russia & other CIS + Ukraine produced 6.3 Mt, down 3.9%. South America produced 3.5 Mt, up 2.4%.

Crude steel production by region

Region	Nov 2025 (Mt)	% change Nov 25/24	Jan-Nov 2025 (Mt)	% change 25/24
Africa	2.0	7.4	21.3	4.2
Asia and Oceania	99.9	-7.1	1,223.1	-2.2
EU (27)	10.2	-3.5	116.1	-3.3
Europe, Other	3.7	9.8	39.1	-2.1
Middle East	5.5	8.2	51.6	3.4
North America	9.0	5.4	98.7	1.2
CIS	6.3	-3.9	74.1	-5.0
South America	3.5	2.4	38.3	-1.4
Total	140.1	-4.6	1,662.2	-2.0

China produced 69.9 Mt in November 2025, down 10.9% on November 2024. India produced 13.7 Mt, up 10.8%.

The United States produced 6.8 Mt, up 8.5%. Japan produced 6.8 Mt, down 1.6%. Russia is estimated to have produced 5.2 Mt, down 6.6%. South Korea produced 5.0 Mt, down 4.8%.

Türkiye produced 3.3 Mt, up 10.0%. Germany produced 2.8 Mt, down 2.6%. Brazil produced 2.8 Mt, up 0.7%. Iran produced 3.4 Mt, up 9.2%.



الشركة الوطنية لصناعة الحديد
La Société Nationale de Sidérurgie



Top 10 steel-producing countries

Country	Nov 2025 (Mt)	% change Nov 25/24	Jan-Nov 2025 (Mt)	% change 25/24
China	69.9	-10.9	891.7	-4.0
India	13.7	10.8	150.1	10.3
United States	6.8	8.5	75.1	3.2
Japan	6.8	-1.6	74.1	-3.9
Russia	5.2	-6.6	61.8	-5.0
South Korea	5.0	-4.8	56.1	-3.7
Türkiye	3.3	10.0	34.6	2.0
Germany	2.8	-2.6	31.3	-9.3
Brazil	2.8	0.7	30.8	-1.5
Iran	3.4	9.2	28.8	0.1

Ukraine's Scrap Exports Rise by 45% In January–November 2025

Ukraine's ferrous scrap sector recorded notable growth in exports during the period from January to November 2025, with exports of iron and steel scrap increasing by 45.3% compared to the same period in 2024, reaching approximately 380.16 thousand tons. This volume has already exceeded last year's total shipments by more than 86 thousand tons, according to calculations by the GMK Center based on data from the State Customs Service of Ukraine.

Poland remained the main destination for Ukrainian scrap exports, receiving about 309.53 thousand tons over the 11-month period, accounting for 68.5% of total exports and representing an increase of 38.5% year-on-year. Exports also totaled 27.97 thousand tons to Greece (+7.3% y/y) and 8.72 thousand tons to Bulgaria (+172.3% y/y), while shipments to Germany amounted to 4.93 thousand tons, down 22% year-on-year.

In November alone, Ukrainian companies exported approximately 34.97 thousand tons of scrap, marking a 1% increase year-on-year and a 4.8% rise month-on-month.

In terms of revenue, scrap export earnings in November rose by 2.6% month-on-month and 4.6% year-on-year, reaching around \$9.73 million. Over the January–November period, revenues increased by 37.4% year-on-year to approximately \$112.78 million.

It is worth noting that Ukraine's scrap exports in 2024 increased by 60% compared to 2023, reaching 293.2 thousand tons. In 2023, exports exceeded 182.5 thousand tons, equivalent to 3.4 times the level recorded in 2022, when shipments totaled 54.1 thousand tons. Poland, Greece, and Germany were the leading importers of Ukrainian scrap during the past year.



Steelco

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LIBYAN IRON AND STEEL COMPANY



Japan's Steel Exports Down 3.8% In January–November 2025

Customs data released by the Japan Iron and Steel Federation (JISF) showed that Japan's exports of iron and steel products totaled about 2.40 million mt in November 2025, declining by 5.7% compared to October and by 3.6% year on year.

During the January–November 2025 period, Japan's exports of iron and steel products reached approximately 27.80 million mt, representing a 3.8% decrease compared to the same period in 2024.

Regarding major markets, Japan's iron and steel exports to Thailand amounted to 3.99 million mt in the first eleven months of the year, up 1.4% year on year. In contrast, exports to South Korea fell by 19.6% to 3.52 million mt, while exports to China declined by 11.8% to 2.15 million mt.

Exports to Taiwan increased by 6.4% to 1.70 million mt, whereas exports to the United States decreased by 10.2% year on year to around 990.7 thousand mt.

Japan's Steel Exports by Product

Product	November (mt)	Change m-o-m (%)	January–November (mt)	Change y-o-y (%)
Semi-finished products	267,493	+6.4	2,716,115	-4.6
Bars	10,553	-27.4	142,811	-31.3
Wire rod	50,160	+68.5	423,809	+13.9
Heavy plate	207,757	-7.1	2,411,976	-3.2
Hot-rolled coils (HRC)	908,917	-5.4	10,328,538	-4.3
Cold-rolled coils (CRC)	102,663	-16.7	1,303,385	-3.7
Galvanized sheets	141,870	-16.2	1,771,092	-5.8



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ArcelorMittal restarts steel production at French plant production after fire incident

ArcelorMittal has restarted steel production at its Fos-sur-Mer site in southern France following a fire that disrupted operations in early October.

The site produced its first slab in mid-December after the restart of blast furnace No. 2, marking the resumption of steelmaking activities. The initial slab, produced for a Greek customer, measured 6 meters in length, 1,620 mm in width, and 229 mm in thickness. The meltshop has since resumed slab production, while the hot rolling mill has also been brought back online to roll slabs into coils, with thicknesses ranging from 1.5 mm to 25 mm, depending on the product.

A major fire broke out at the Fos-sur-Mer plant on October 8, 2025, affecting two conveyor lines supplying raw materials to the meltshop. The incident spread to nearby load-bearing structures and an electrical substation, causing extensive mechanical and electrical damage and leading to an almost complete production shutdown, apart from the coking plant.

ArcelorMittal's Fos-sur-Mer is a key flat steel production site supplying the automotive and industrial sectors, delivering more than 150 steel grades to customers across Mediterranean markets. The plant has a nominal annual crude steel capacity of around 4 mln tons.




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Technology

Xuân Thiện Group Partners with Primetals Technologies to Establish Two Green Steel Production Lines in Vietnam

Xuân Thiện Group, one of Vietnam’s leading industrial groups, has signed a strategic investment and cooperation agreement with Primetals Technologies in Ninh Bình province, marking a significant step toward positioning Vietnam as a regional hub for high-quality steel production.

Heavy Plate Production Line

Primetals Technologies will act as the project’s technology partner, supplying advanced technological solutions, engineering expertise, and key plant components. The cooperation focuses on building two production lines featuring technical capabilities never before implemented in Vietnam.

The first production complex will specialize in heavy plate manufacturing and will include an advanced EAF Ultimate electric arc furnace, offering high flexibility in raw material charging, shorter tap-to-tap times, and reduced consumption. The complex will also feature two ladle furnaces, two vacuum degassing units, a continuous slab caster, and a Steckel plate mill.

Highly Energy-Efficient Production of eHRC

In parallel, a second production line will be developed to manufacture endless hot-rolled coils (eHRC). This line will comprise two EAF Ultimate furnaces, two ladle furnaces, two vacuum degassing units, and the advanced Arvedi ESP technology, enabling the production of ultra-thin steel products with outstanding energy efficiency.

These capabilities are strategically important, allowing Vietnam to achieve self-sufficiency in supplying raw materials to industries that require high-strength steel and large dimensions, such as offshore wind turbine towers and shipbuilding—sectors that previously relied entirely on imports.

Integrated Green Steel Ecosystem

This strategic partnership represents a core pillar of the “green steel ecosystem” being developed by Xuân Thiện Group. A flagship project within this strategy is the Xuân Thiện Green Steel Complex in the Nghĩa Hưng area, formerly part of Nam Định province (now Rạng Đông commune, Ninh Bình province).

Driving Economic Growth

The project will combine electric arc furnace technology with ironmaking facilities based on clean energy sources, such as natural gas and, in the future, green hydrogen. This approach minimizes CO₂ emissions, aligns Vietnam’s steel industry with global sustainability trends, and meets the stringent requirements of international markets, particularly in Europe and the United States.

By integrating Primetals Technologies’ cutting-edge solutions with large-scale investment in the Xuân Thiện Nam Định green steel complex, the project is expected to stimulate growth in the Ninh Cơ economic zone and accelerate economic development across the Red River Delta. Once operational, Vietnam will join the ranks of countries producing high-quality steel for mechanical engineering, automotive, and defense industries, while underscoring its leadership in the global transition toward green industry.



Arab Iron and Steel Union



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